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14 Attorneys for The Roman Catholic Archbishop of
15 San Francisco

16 UNITED STATES BANKRUPTCY COURT
17 NORTHERN DISTRICT OF CALIFORNIA
18 SAN FRANCISCO DIVISION

19 In re:

20
21 THE ROMAN CATHOLIC ARCHBISHOP
OF SAN FRANCISCO,

22 Debtor and
23 Debtor in Possession.

Case No. 23-30564

Chapter 11

[No Hearing Required]

24
25 **TWENTY-SECOND MONTHLY PROFESSIONAL FEE STATEMENT FOR**
26 **GLASSRATNER ADVISORY & CAPITAL GROUP, LLC [JUNE 2025]**
27
28

1 **TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:**

2 **NOTICE IS HEREBY GIVEN** that GlassRatner Advisory & Capital Group, LLC
3 (hereinafter, "GlassRatner"), financial advisor to the debtor and debtor in possession, The Roman
4 Catholic Archbishop of San Francisco, hereby files its Monthly Professional Fee Statement for June
5 2025.

6 Name of Applicant:	GlassRatner Advisory & Capital Group, LLC
7 Authorized to Provide Services to:	Debtor
8 Period for Which Compensation and Reimbursement is Sought:	June 1, 2025 through June 30, 2025
9 Amount of Compensation Requested:	\$38,482.50
10 Net of 20% Holdback:	\$30,786.00
11 Amount of Expenses Requested:	\$0.00
12 Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$30,786.00

13
14 Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code,
15 Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Establishing*
16 *Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* [ECF
17 No. 212] (the "Monthly Compensation Order"), and the *Order Authorizing Employment of*
18 *GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services as Financial Advisor*
19 [ECF No. 168] (the "Retention Order"), GlassRatner Advisory & Capital Group, LLC
20 ("GlassRatner") hereby submits this statement (the "Fee Statement") seeking compensation for
21 services rendered and reimbursement of expenses incurred as financial advisor to the debtor and
22 debtor in possession in the above-captioned chapter 11 case (the "Debtor"), for the period from
23 June 1, 2025 through June 30, 2025 (the "Fee Period"). By this twenty-second statement,
24 GlassRatner seeks payment in the amount of \$30,786.00, which comprises (i) eighty percent (80%)
25 of the total amount of compensation sought for actual and necessary services rendered during the
26 Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses
27 incurred in connection with such services. As described in more detail in the Retention Order, the
28

1 compensation sought herein is comprised of the services provided to the Debtor based on hourly
2 rates.

3 Attached hereto as **Exhibit 1** is a summary of GlassRatner's professionals by individual,
4 setting forth the (a) name and title of each individual who provided services during the Fee Period,
5 (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and
6 (d) amount of fees earned by each GlassRatner professional during the Fee Period. Attached hereto
7 as **Exhibit 2** is a summary of the services rendered and compensation sought by project category
8 during the Fee Period.

9 Attached hereto as **Exhibit 3** is a summary of expenses incurred and reimbursement sought,
10 by expense category, during the Fee Period.

11 Finally, attached hereto as **Exhibit 4**, are records of GlassRatner's fees incurred during the
12 period June 1, 2025 through June 30, 2025, consisting of contemporaneously maintained time
13 entries for each professional in increments of tenths (1/10) of an hour.

14 In accordance with the Monthly Compensation Order, responses or objections to this Fee
15 Statement, if any, must be filed and served within 14 days (or the next business day if such day is
16 not a business day) following the date this Fee Statement is served (the "Objection Deadline").

17 Upon the expiration of the Objection Deadline, the Debtor is to pay GlassRatner 80% of the
18 fees and 100% of the expenses requested in this Fee Statement.

19 Dated: July 21, 2025

FELDERSTEIN FITZGERALD WILLOUGHBY
PASCUZZI & RIOS

21 By: /s/ Paul. J. Pascuzzi

22 Paul J. Pascuzzi
23 Attorneys for The Roman Catholic Archbishop of
San Francisco

24 Dated: July 21, 2025

SHEPPARD, MULLIN, RICHTER & HAMPTON
LLP

26 By: /s/ Ori Katz

27 Ori Katz
28 Attorneys for The Roman Catholic Archbishop of
San Francisco

Exhibit 1

**Summary of Total Hours and Fees by Professional
Compensation by Professional Person for Hourly Services
for the Period from June 1, 2025 through June 30, 2025**

Name	Position	Rate	Hours	Amount
Wayne P. Weitz	Sr. Managing Director	\$775.00	8.10	\$6,277.50
David Greenblatt	Director	\$575.00	35.90	20,642.50
Coral Hansen	Managing Director	\$525.00	16.60	8,715.00
Sean Horner	Senior Associate	\$425.00	6.70	2,847.50
TOTAL			67.30	\$38,482.50

Exhibit 2

**Summary of Compensation by Project Category
Compensation by Project Category for Hourly Services
for the period from June 1, 2025 through June 30, 2025**

Description	Hours	Amount
Asset Analysis	16.10	\$9,652.50
Business Analysis	19.10	11,152.50
Employment/Fee Applications	2.20	1,075.00
Litigation Support	9.00	5,355.00
Monthly Operating Reports	20.90	11,247.50
TOTAL	67.30	\$38,482.50

Exhibit 3

**Summary of Expenses
Disbursement Summary**

Expenses (by Category)	Amounts
N/A	\$0.00
TOTAL	\$0.00

Exhibit 4

Invoice



GlassRatner Advisory & Capital Group LLC

July 3, 2025

Invoice #: 80023

REV. PATRICK SUMMERHAYS, JCL, VICAR GENERAL
1 PETER YORKE WAY
SAN FRANCISCO CA 94109

In Reference To: **Roman Catholic Archbishop of San Francisco**

For professional services rendered during the period June 1, 2025 through June 30, 2025

Billing Recap by Professional

Name	Hours	Rate
Wayne P. Weitz	8.10	775.00
Coral Hansen, CPA, ABV, CFE, CFF	16.60	525.00
David Greenblatt, CPA, CIRA	35.90	575.00
Sean Horner	6.70	425.00
	<u>Hours</u>	<u>Amount</u>
Total Professional Service Fees	67.30	\$38,482.50
Previous balance		\$175,448.35
6/13/2025 Payment - Thank You		(\$64,436.45)
Total payments and adjustments		(\$64,436.45)
Balance due		<u>\$149,494.40</u>

Thank you for working with GlassRatner Advisory & Capital Group, LLC, we don't take our clients for granted.

For our wiring instructions, please contact us directly using the contact information below. Tax ID Number: [REDACTED] 7218

Payments can be made payable to GlassRatner Advisory & Capital Group, LLC and sent to the address below

3440 Peachtree Rd., NE, Suite 1225 | Atlanta, GA 30326 | Tel: 470.348.6600 Fax: 470.348.6804 | www.glassratner.com

Professional Services Detail

			<u>Hours</u>
<u>Asset Analysis</u>			
6/2/2025	S. Horner	Call with D. Greenblatt re: cash analysis	0.20
	D. Greenblatt	Call with S. Horner re: cash analysis	0.20
	D. Greenblatt	Continue to update cash analysis	1.80
6/3/2025	S. Horner	Continue to update cash analysis	0.30
	D. Greenblatt	Call with O. Katz and Debtor re: cash analysis	0.70
	D. Greenblatt	Continue to update cash analysis	1.40
6/4/2025	D. Greenblatt	Call with W. Weitz, Counsel and Debtor re: real estate	0.90
	D. Greenblatt	Continue to work on cash analysis	1.80
	W. Weitz	Call with D. Greenblatt, Counsel and Debtor re: real estate	0.90
6/6/2025	D. Greenblatt	Continue to work on cash analysis	1.70
6/10/2025	S. Horner	Call with W. Weitz, D. Greenblatt and S. Horner re: restricted cash	0.20
	D. Greenblatt	Meeting with W. Weitz and S. Horner re: cash analysis	0.20
	D. Greenblatt	Continue to update cash analysis	1.60
	W. Weitz	Call with W. Weitz, D. Greenblatt and S. Horner re: restricted cash	0.20
6/17/2025	D. Greenblatt	Call with W. Weitz, Debtor and Counsel re: real estate	1.40
	W. Weitz	Call with D. Greenblatt, Counsel and Debtor re: real estate	1.40
6/27/2025	D. Greenblatt	Review and analysis of real estate information	1.20
SUBTOTAL:			[16.10 9652.50]
<u>Business Analysis</u>			
6/2/2025	D. Greenblatt	Call with W. Weitz, Counsel and Debtor re: weekly update	1.10
	W. Weitz	Call with D. Greenblatt, Counsel and Debtor re: weekly update	1.10
6/4/2025	D. Greenblatt	Call with W. Weitz and Counsel re: weekly update	0.80
	W. Weitz	Call with D. Greenblatt and Counsel re: weekly update	0.80
6/5/2025	D. Greenblatt	Update professional fee tracker and provide Debtor with payment summary	1.60
6/6/2025	D. Greenblatt	Call with Debtor and Counsel re: weekly update	1.70
6/10/2025	S. Horner	Review and analysis of Oakland Diocese professional fees and prepare summary	1.80
	S. Horner	Update professional fee analysis	2.40
	D. Greenblatt	Call with W. Weitz and Counsel re: weekly update	0.80
	W. Weitz	Call with D. Greenblatt and Counsel re: weekly update	0.80
6/13/2025	D. Greenblatt	Call with W. Weitz, Counsel and Debtor re: weekly update	1.00
	D. Greenblatt	Update mediator invoice analysis	1.80
	W. Weitz	Call with D. Greenblatt, Counsel and Debtor re: weekly update	1.00
6/17/2025	D. Greenblatt	Call with W. Weitz and Counsel re: weekly update	0.30
	W. Weitz	Call with D. Greenblatt and Counsel re: weekly update	0.30
6/20/2025	D. Greenblatt	Call with Counsel and Debtor re: weekly update	0.30
6/26/2025	D. Greenblatt	Prepare Ordinary Course Professional quarterly report	0.80
6/27/2025	D. Greenblatt	Call with Counsel and Debtor re: weekly update	0.70
SUBTOTAL:			[19.10 11152.50]
<u>Employment/Fee Applications</u>			
6/10/2025	W. Weitz	Review information for May fee statement	0.40
6/20/2025	S. Horner	Preparation of data for Fee Application	1.80
SUBTOTAL:			[2.20 1075.00]
<u>Litigation</u>			
6/4/2025	D. Greenblatt	Call with W. Weitz, Counsel and Debtor re: mediation	0.40
	D. Greenblatt	Call with W. Weitz, Counsel and Debtor re: mediation	0.50
	W. Weitz	Call with D. Greenblatt, Counsel and Debtor re: mediation	0.40
	W. Weitz	Call with D. Greenblatt, Counsel and Debtor re: mediation	0.50
6/24/2025	D. Greenblatt	Prepare for and attend mediation session via Zoom	7.20

		Hours
SUBTOTAL:	[9.00	5355.00]

Monthly Operating Reports

6/4/2025	C. Hansen	June 2025 MOR: payroll	0.20
	C. Hansen	Update MOR analysis for June data	1.00
6/5/2025	C. Hansen	Update MOR template with bank statements	0.80
	C. Hansen	Prepare bank statement and exhibit for MOR	0.70
6/6/2025	C. Hansen	May 2025 MOR: post-petition AP	0.80
6/8/2025	C. Hansen	May 2025 MOR: insider payment schedule	0.30
	C. Hansen	May 2025 MOR: review investment accounts	0.70
	C. Hansen	May 2025 MOR: receipts and disbursement schedule	1.00
6/15/2025	C. Hansen	May 2025 MOR: continue receipts and disbursements	0.90
	C. Hansen	May 2025 MOR: continue receipts and disbursements	2.30
6/16/2025	C. Hansen	May 2025 MOR: prepare exhibits	1.30
	C. Hansen	May 2025 MOR: prepare report	1.90
6/17/2025	D. Greenblatt	Prepare May 2025 MOR	1.90
6/18/2025	C. Hansen	Finalize and send MOR exhibits and MOR report to W. Weitz and D. Greenblatt;	0.90
		Make revisions and finalize	
	C. Hansen	Finalize draft of MOR and send to client team for review	1.80
	C. Hansen	Finalize MOR exhibits	2.00
	D. Greenblatt	Continue to prepare May 2025 MOR	1.30
	W. Weitz	Review May MOR	0.30
6/20/2025	D. Greenblatt	Finalize May MOR and send to counsel for filing	0.80
SUBTOTAL:		[20.90	11247.50]